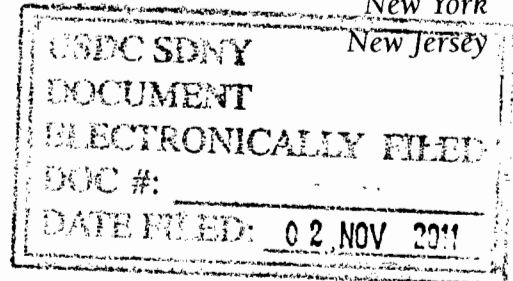


Barrack, Rodos & Bacine
A Professional Corporation
Attorneys At Law

Philadelphia
San Diego
New York
New Jersey

October 27, 2011



Via Federal Express

The Honorable Laura Taylor Swain
U.S. District Court for the
Southern District of New York
Daniel Patrick Moynihan United States Courthouse
500 Pearl Street
New York, New York 10007

RECEIVED

Re: In re American International Group, Inc. 2008 Securities Litigation
Master File No. 08-cv-4772 (LTS) (DCF)

Dear Judge Swain:

As counsel for Lead Plaintiff, the State of Michigan Retirement Systems, I am writing to inform the Court that the parties have reached an agreement, subject to Your Honor's consideration and approval, on a proposed schedule for the briefing on the Motion for Judgment on the Pleadings filed by certain Defendants (the "Securities Act Defendants") on October 12, 2011, in the above-captioned matter.

Counsel have agreed that Lead Plaintiff's time for responding to the Motion shall be set for December 2, 2011, and the Securities Act Defendants' time for filing a reply brief shall be set for December 16, 2011.

Of course, the parties stand ready to confer with the Court, if requested, concerning this proposed briefing schedule or any other matters.

The proposed schedule is approved.

Respectfully,

SO ORDERED.

Jeffrey W. Golan

NEW YORK, NY

LAURA TAYLOR SWAIN

JWG:rp *Oct 31 2011* UNITED STATES DISTRICT JUDGE

cc: Counsel Per Attached Service List (via email)

3300 Two Commerce Square * 2001 Market Street * Philadelphia, PA 19103
Telephone 215.963.0600 * Facsimile 215.963.0838
www.barrack.com